

**WHITE & CASE LLP**

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– and –

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– and –

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**NOTICE OF FIFTEENTH MONTHLY STATEMENT OF WHITE & CASE LLP  
FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES  
AS COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
FOR THE PERIOD APRIL 1, 2024 THROUGH APRIL 30, 2024**

**PLEASE TAKE NOTICE** that on the date hereof, White & Case LLP (“**White & Case**”) filed its *Fifteenth Monthly Statement of White & Case LLP for Interim Compensation and*

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these chapter 11 cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

*Reimbursement of Expenses as Counsel for the Official Committee of Unsecured Creditors for the Period April 1, 2024 Through April 30, 2024* (the “**Monthly Statement**”) with the United States Bankruptcy Court for the Southern District of New York and served it on the Fee Notice Parties. *See* Docket No. 101 ¶ 2.A.(a).

**PLEASE TAKE FURTHER NOTICE** that responses or objections (an “**Objection**”) to the Monthly Statement, if any, shall: (a) conform to title 11 of the United States Code (the “**Bankruptcy Code**”), the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), the Local Bankruptcy Rules for the Southern District of New York (the “**Local Rules**”), all General Orders applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York, and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 101] (the “**Interim Compensation Procedures**”);<sup>2</sup> (b) be served via e-mail so as to be actually received by **12:00 noon (prevailing Eastern Time) on June 27, 2024, being the date that is 15 days following the service of this Monthly Statement**, by (i) White & Case and (ii) the Fee Notice Parties; and (c) set forth the nature of the Objection and the amount of fees or expenses at issue. *See* Docket No. 101 ¶ 2.A.(f).

**PLEASE TAKE FURTHER NOTICE** that, in accordance with the Interim Compensation Procedures, if no Objection to the Monthly Statement is served, the Debtors shall promptly pay 80% of the fees and 100% of the expenses identified in the Monthly Statement to White & Case and 100% of the expenses of members of the Committee identified in the Monthly Statement to such members of the Committee. *See id.* ¶ 2.A.(g).

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<sup>2</sup> Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Interim Compensation Procedures.

**PLEASE TAKE FURTHER NOTICE** that if an Objection to the Monthly Statement is timely served, the Debtors shall withhold payment of only that portion of the Monthly Statement to which the Objection is directed and promptly pay 80% of the fees and 100% of the expenses of the unobjected-to remainder. *See id.* ¶ 2.A.(h).

**PLEASE TAKE FURTHER NOTICE** that copies of the Monthly Statement and other pleadings filed in these chapter 11 cases may be obtained free of charge by visiting the website of Kroll at <https://restructuring.ra.kroll.com/genesis/>. You may also obtain copies of the Monthly Statement and other pleadings filed in these chapter 11 cases by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

*[Remainder of page left intentionally blank]*

Dated: June 12, 2024  
New York, New York

Respectfully submitted,

By: /s/ Philip Abelson

**WHITE & CASE LLP**

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*Counsel to the Official*

*Committee of Unsecured Creditors*

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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**FIFTEENTH MONTHLY STATEMENT OF WHITE & CASE LLP FOR INTERIM  
COMPENSATION AND REIMBURSEMENT OF EXPENSES AS COUNSEL  
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
FOR THE PERIOD APRIL 1, 2024 THROUGH APRIL 30, 2024**

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these chapter 11 cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

Name of Applicant:	White & Case LLP (“ <b>White &amp; Case</b> ”)
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors (the “ <b>Committee</b> ”) of the above-captioned debtors and debtors-in-possession (collectively the “ <b>Debtors</b> ”)
Date of Retention:	April 13, 2023 [Docket No. 222] (effective as of February 10, 2023)
Period for Which Interim Compensation and Reimbursement of Expenses Is Sought:	April 1, 2024 – April 30, 2024 (the “ <b>Compensation Period</b> ”)
Total Amount of Interim Compensation Sought as Actual, Reasonable, and Necessary (100%):	\$551,318.50
Amount of Interim Compensation to Be Paid Under Interim Compensation Procedures (80%):	\$441,054.80
Amount of Interim Compensation to Be Held Back Under Interim Compensation Procedures (20%):	\$110,263.70
Amount of Reimbursement of Expenses Sought as Actual and Necessary:	\$10,281.69
Total Interim Compensation and Reimbursement of Expenses Sought:	\$561,600.19
Total Interim Compensation and Reimbursement of Expenses to Be Paid Under Interim Compensation Procedures:	\$451,336.49
Amount of Reimbursement of Committee Member Expenses Sought as Actual and Necessary:	\$0.00

This is a monthly fee statement.

Pursuant to sections 330 and 331 of the Bankruptcy Code,<sup>2</sup> Bankruptcy Rule 2016, Local Rule 2016-1, the *Amended Guidelines for Fees and Disbursements for Professionals in the Southern District of New York Bankruptcy Cases*, dated January 29, 2013 (Morris, C.J.) (Administrative Order M-447), and the Interim Compensation Procedures, White & Case, as

<sup>2</sup> Capitalized terms not defined herein shall have the meaning ascribed to such terms in the Notice of Monthly Statement attached hereto.

counsel to the Committee of the Debtors, submits this Monthly Statement for the Compensation Period and requests that the Debtors promptly pay to White & Case an aggregate amount of \$451,336.49, consisting of 80% of the \$551,318.50 in fees earned and 100% of the \$10,281.69 in expenses incurred.

**Professional Services Rendered and Expense Disbursements Incurred**

1. Prior to filing this Monthly Statement, White & Case reviewed its hours worked and fees generated (which totaled 435.1 hours and \$593,532.50) and expenses incurred (which totaled \$10,281.69). Following that review, White & Case voluntarily elected to reduce its fees by 48.2 hours, amounting to \$42,214.00 (~7.1%). White & Case will not seek payment for the fees that it has agreed to voluntarily write off. Therefore, by this Monthly Statement, White & Case requests payment of an aggregate amount of \$451,336.49, consisting of 80% of the \$551,318.50 in fees earned and 100% of the \$10,281.69 in expenses incurred.

2. **Exhibit A** sets forth a timekeeper summary that includes: (a) the name, title, year of admission to practice (if applicable), and area of expertise of each individual who provided services during the Compensation Period; (b) the aggregate hours spent by each individual for which compensation is sought by White & Case; (c) the hourly billing rate for each such individual; and (d) the amount of fees for each individual for which compensation is sought by White & Case. The blended rate for compensation requested in this Monthly Statement is approximately \$1,425 per hour.<sup>3</sup>

3. **Exhibit B** sets forth a project summary that includes the aggregate hours and fees per project category spent by White & Case timekeepers in rendering services to the Committee during the Compensation Period.

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<sup>3</sup> The blended rate is calculated by taking the total of fees sought in this Monthly Statement and dividing by the total of hours sought in this Monthly Statement, rounded to the nearest dollar.

4. **Exhibit C** sets forth the time records for White & Case timekeepers for which compensation is sought by White & Case, setting forth a complete itemization of tasks performed in rendering services to the Committee during the Compensation Period.

5. **Exhibit D** sets forth both a summary, and detailed entries, of: (i) expenses for which White & Case seeks reimbursement; and (ii) expenses of Committee members pursuant to the Interim Compensation Procedures.

6. The following is a brief narrative summary of the services performed by White & Case professionals and paraprofessionals on behalf of the Committee during the Compensation Period, organized by project category:

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
<b>B01</b>	<b>Asset Sales</b>	0.0	\$0.00
	During the Compensation Period, White & Case did not commit any time to this project category.		
<b>B02</b>	<b>Automatic Stay Issues</b>	0.0	\$0.00
	During the Compensation Period, White & Case did not commit any time to this project category.		
<b>B03</b>	<b>Case Administration</b>	0.0	\$0.00
	During the Compensation Period, White & Case did not commit any time to this project category.		
<b>B04</b>	<b>Case Strategy</b>	33.0	\$52,967.00
	During the Compensation Period, White & Case professionals devoted time and effort to developing an overall strategy to maximize value for unsecured creditors, including with respect to plan confirmation issues. White & Case professionals had numerous strategy calls, including: (i) internally with other White & Case professionals; (ii) with one or more representatives from some or all of the Committee's professionals; (iii) with one or more representatives from some or all of the Debtors' professionals; and (iv) with one or more representatives from some or all of the Ad Hoc Group of Genesis Lenders' professionals.		



No.	Category Name	Hours	Fees
	Brief Narrative Summary		
<b>B05</b>	<b>Cash Management &amp; Intercompany Issues</b>	0.0	\$0.00
	During the Compensation Period, White & Case did not commit any time to this project category.		
<b>B06</b>	<b>Claims Administration &amp; Objections</b>	92.4	\$146,186.00
	During the Compensation Period, White & Case spent significant time on this project category addressing various claims by or against the Debtors. White & Case professionals dedicated significant time to (i) the Gemini and Coinflip settlements; (ii) omnibus claim objections; (iii) stipulations regarding various claims; and (iv) analysis of adversary complaints, motions, objections, and related documents.		
<b>B07</b>	<b>Committee Meetings &amp; Communications</b>	52.9	\$79,977.00
	During the Compensation Period, White & Case spent time preparing for and attending weekly meetings of the Committee, as well as communicating with the Committee on key developments in the chapter 11 cases. The preparation for Committee meetings included calls and e-mails with the Committee's professionals and the preparation of meeting agendas, slide presentations, summaries of key case developments, and other discussion materials for the Committee members. White & Case professionals also took minutes and notes of the contents of these meetings. In addition, White & Case had one-off communications with Committee members regarding case strategy, case filings, and ongoing developments.		
<b>B08</b>	<b>Corporate, Securities &amp; Regulatory Issues</b>	0.0	\$0.00
	During the Compensation Period, White & Case did not commit any time to this project category.		
<b>B09</b>	<b>Crypto Matters, Business Operations &amp; Utilities</b>	0.1	\$190.00
	During the Compensation Period, White & Case committed limited time to this project category.		
<b>B10</b>	<b>Creditor Communications</b>	1.6	\$2,325.00
	During the Compensation Period, White & Case assisted the Committee in communicating with creditors, including, but not limited to, revising the Committee's website and materials thereon.		
<b>B11</b>	<b>Exclusivity, Plan &amp; Disclosure Statement</b>	155.7	\$199,498.50
	During the Compensation Period, White & Case expended significant time addressing confirmation and winding-down matters, including conferring with the Committee's		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
	advisors as well as the advisors to the Debtors and the Ad Hoc Group of Genesis Lenders, and advising the Committee regarding same. White & Case's time committed to this project category notably revolved around issues related to (i) confirmation of the proposed chapter 11 plan, including the proposed findings of fact, conclusions of law, and confirmation order, (ii) closing preparation and winding-down operations, and (iii) legal research concerning potential appeal issues.		
<b>B12</b>	<b>Executory Contracts &amp; Unexpired Leases</b>	0.0	\$0.00
	During the Compensation Period, White & Case did not commit any time to this project category.		
<b>B13</b>	<b>GAP Issues</b>	0.0	\$0.00
	During the Compensation Period, White & Case did not commit any time to this project category.		
<b>B14</b>	<b>Hearings</b>	8.8	\$15,279.00
	During the Compensation Period, White & Case spent time and effort preparing for and attending the April 16, 2024 omnibus hearing.		
<b>B15</b>	<b>Investigations</b>	6.1	\$9,706.00
	During the Compensation Period, White & Case committed limited time to this project category, primarily related to the Rule 2004 discovery sought against Digital Currency Group.		
<b>B16</b>	<b>Non-working Travel</b>	0.0	\$0.00
	During the Compensation Period, White & Case did not commit any time to this project category.		
<b>B17</b>	<b>Professional Retention &amp; Fees – Other</b>	0.6	\$612.00
	During the Compensation Period, White & Case committed limited time to this project category, primarily assisting the Committee's investment banker regarding its fee application, including its thirteenth monthly fee application filed on April 19, 2024 [Docket No. 1607].		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
<b>B18</b>	<b>Professional Retention &amp; Fees – W&amp;C</b>	33.0	\$40,332.00
	During the Compensation Period, White & Case worked on and finalized its thirteenth monthly fee application, which was filed on April 30, 2024 [Docket No. 1634].		
<b>B19</b>	<b>Reports, Schedules &amp; Statement</b>	0.1	\$190.00
	During the Compensation Period, White & Case committed limited time to this project category.		
<b>B20</b>	<b>Taxes</b>	2.6	\$4,056.00
	During the Compensation Period, White & Case committed limited time to this project category, primarily reviewing and analyzing tax considerations related to plan confirmation issues.		
<b>B21</b>	<b>US Trustee Issues</b>	0.0	\$0.00
	During the Compensation Period, White & Case did not commit any time to this project category.		
<b>B22</b>	<b>Mediation</b>	0.0	\$0.00
	During the Compensation Period, White & Case did not commit any time to this project category.		

### **Reservation of Rights**

7. Although White & Case has made every effort to include all fees earned and expenses incurred during the Compensation Period, some fees and expenses might not be included in this Monthly Statement due to delays caused by accounting and processing during the Compensation Period. White & Case reserves the right to seek payment of such fees and expenses not included herein. For similar reasons, some of the fees and expenses requested herein may have been earned or incurred before the Compensation Period.

**Notice**

8. White & Case will provide notice of this Monthly Statement to the Fee Notice Parties [*see* Docket No. 101 ¶ 2.A.(a)] in accordance with the Interim Compensation Procedures.

Dated: June 12, 2024  
New York, New York

Respectfully submitted,

By: /s/ Philip Abelson

**WHITE & CASE LLP**

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*Counsel to the Official  
Committee of Unsecured Creditors*

**Exhibit A**

**Timekeeper Summary**

<b>Name</b>	<b>Title</b>	<b>Year Admitted</b>	<b>Areas of Expertise</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
<b>Abelson, Philip</b>	<b>Partner</b>	2000	Financial Restructuring & Insolvency (FRI) Practice	38.7	\$1,900.00	\$73,530.00
<b>Crane, Lauren</b>	<b>Associate</b>	2024	Pool Associates - Litigation	6.2	\$795.00	\$4,929.00
<b>Ludovici, Stephen</b>	<b>Staff Attorney</b>	2014	Financial Restructuring & Insolvency (FRI) Practice	5.6	\$1,020.00	\$5,712.00
<b>Meises, Michele</b>	<b>Counsel</b>	1992		112.4	\$1,470.00	\$165,228.00
<b>Parra Criste, Amanda</b>	<b>Associate</b>	2015	Financial Restructuring & Insolvency (FRI) Practice	52.6	\$1,380.00	\$72,588.00
<b>Shore, Christopher</b>	<b>Partner</b>	1992	Commercial Litigation Practice	20	\$2,300.00	\$46,000.00
<b>Sivathas, Anisha</b>	<b>Associate</b>	N/A	Pool Associates - Corporate	5.7	\$795.00	\$4,531.50
<b>Strom, Peter</b>	<b>Associate</b>	2021	Financial Restructuring & Insolvency (FRI) Practice	10.1	\$1,110.00	\$11,211.00
<b>Sutherland, Gabe</b>	<b>Associate</b>	2023	Financial Restructuring & Insolvency (FRI) Practice	40.4	\$900.00	\$36,360.00
<b>West, Colin</b>	<b>Partner</b>	2008	Commercial Litigation Practice	69	\$1,600.00	\$110,400.00
<b>Zahiremami, Golshid</b>	<b>Associate</b>	N/A	Financial Restructuring & Insolvency (FRI) Practice	18.6	\$795.00	\$14,787.00
<b>Zhong, Lance</b>	<b>Associate</b>	2024	Pool Associates - Litigation	7.6	\$795.00	\$6,042.00
<b>Grand Total</b>				<b>386.9</b>		<b>\$551,318.50</b>

**Exhibit B**

**Project Summary**

<b>Cat. No.</b>	<b>Project Category Description</b>	<b>Total Hours</b>	<b>Total Fees</b>
B01	Asset Sales	0.0	\$0.00
B02	Automatic Stay Issues	0.0	\$0.00
B03	Case Administration	0.0	\$0.00
B04	Case Strategy	33.0	\$52,967.00
B05	Cash Management & Intercompany Issues	0.0	\$0.00
B06	Claims Administration & Objections	92.4	\$146,186.00
B07	Committee Meetings & Communications	52.9	\$79,977.00
B08	Corporate, Securities & Regulatory issues	0.0	\$0.00
B09	Crypto Matters, Business Operations, & Utilities	0.1	\$190.00
B10	Creditor Communications	1.6	\$2,325.00
B11	Exclusivity, Plan & Disclosure Statement	155.7	\$199,498.50
B12	Executory Contracts & Unexpired Leases	0.0	\$0.00
B13	GAP Issues	0.0	\$0.00
B14	Hearings	8.8	\$15,279.00
B15	Investigations	6.1	\$9,706.00
B16	Non-working Travel	0.0	\$0.00
B17	Professional Retention & Fees – Other	0.6	\$612.00
B18	Professional Retention & Fees – W&C	33.0	\$40,332.00
B19	Reports, Schedules & Statements	0.1	\$190.00
B20	Taxes	2.6	\$4,056.00
B21	US Trustee Issues	0.0	\$0.00
B22	Mediation	0.0	\$0.00
<b>Grand Total</b>		<b>386.9</b>	<b>\$551,318.50</b>

**Exhibit C**

**Time Records**

Official Committee of Unsecured Creditors of Genesis Holding  
RE: Bankruptcy Advice

OUR REF: 1902175-0002

For professional services for the period ending 30 April 2024

DATE	DESCRIPTION	TIMEKEEPER	HOURS
<b>Case Strategy</b>			
1 April 2024	Call with HL and BRG teams re: updates.	M Meises	0.50
1 April 2024	Attend Committee advisor call re: updates and next steps.	A Parra Criste	0.50
2 April 2024	Call with S. Kaul re: case status.	C West	0.50
3 April 2024	Conference with S. O'Neal re: update.	P Abelson	0.20
3 April 2024	Call with P. Abelson re: strategy (0.2); review proposal (0.2).	A Parra Criste	0.40
4 April 2024	Attend Committee advisors' call.	J Shore	1.00
4 April 2024	Conference with Committee advisors re: update.	P Abelson	1.00
4 April 2024	Attend Committee advisors' call re: updates.	C West	1.00
4 April 2024	Call with HL and BRG teams re: updates.	M Meises	0.90
4 April 2024	Attend Committee advisors call re: updates (1.0); call with P. Strom re: case items (0.5).	A Parra Criste	1.50
4 April 2024	Call with W&C, HL and BRG teams re: Plan strategy (1.0); call with A. Parra Criste re: case matters (0.7).	P Strom	1.70
8 April 2024	Call with C. West re: litigation issues.	J Shore	0.30
8 April 2024	Conference with Committee advisors re: update.	P Abelson	0.60
8 April 2024	Attend Committee advisors' call re: updates (0.5); follow-up call with C. Shore re: litigation issues (0.3).	C West	0.80
8 April 2024	Call with BRG and HL teams re: updates.	M Meises	0.60
8 April 2024	Attend Committee advisor call re: updates.	A Parra Criste	0.50
8 April 2024	Call with W&C, HL and BRG teams re: case strategy.	P Strom	0.60
9 April 2024	Call with BRG team re: strategy.	J Shore	0.50
9 April 2024	Call with BRG team re: strategy.	A Parra Criste	0.50
10 April 2024	Conference with A. Parra Criste re: update and strategy.	P Abelson	0.30
10 April 2024	Call with M. Meises re: case items.	A Parra Criste	0.20
11 April 2024	Emails re: Coinflip (0.1); attend Committee advisor update call	J Shore	0.70



Official Committee of Unsecured Creditors of Genesis Holding  
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	(0.5); supplemental disclosure emails (0.1).		
11 April 2024	Attend Committee advisor call (partial) re: updates (0.4); conference with A. Parra Criste and C. West re: updates and strategy (0.2).	P Abelson	0.60
11 April 2024	Attend Committee advisors' call re: updates (0.7); follow-up call with A. Parra Criste re: same (0.2).	C West	0.90
11 April 2024	Call with HL and BRG teams re: updates.	M Meises	0.70
11 April 2024	Attend Committee advisor call re: updates (0.8) call with C West and P Abelson re: same (0.2).	A Parra Criste	1.00
15 April 2024	Attend Committee advisor call re: updates.	P Abelson	0.70
15 April 2024	Attend Committee advisors call re: updates (0.7); follow-up call with P. Abelson re: same (0.2).	C West	0.90
15 April 2024	Call with HL and BRG teams re: updates.	M Meises	0.70
15 April 2024	Attend Committee advisor strategy call re: updates.	A Parra Criste	0.50
15 April 2024	Call with W&C, HL and BRG teams re: case strategy and wind down matters.	P Strom	0.70
16 April 2024	Conference with A. Parra Criste re: update.	P Abelson	0.40
16 April 2024	Call with S. O'Neal (Cleary) re: case strategy items (0.5); call with P. Abelson re: same (0.2).	A Parra Criste	0.70
18 April 2024	Attend Committee advisor call re: updates.	P Abelson	0.60
18 April 2024	Attend Committee advisors' call re: updates.	C West	0.60
18 April 2024	Call with BRG and HL teams re: strategy.	M Meises	0.60
18 April 2024	Call with W&C, HL and BRG teams re: case strategy.	P Strom	0.60
22 April 2024	Attend Committee advisor call re: updates (0.4); conference with A. Parra Criste re: same (0.5).	P Abelson	0.90
22 April 2024	Attend Committee advisors' call re: updates.	C West	0.50
22 April 2024	Call with BRG and HL teams re: strategy.	M Meises	0.50
22 April 2024	Attend Committee advisor meeting re: updates.	A Parra Criste	0.50
22 April 2024	Call with W&C, HL and BRG teams re: case strategy.	P Strom	0.40
25 April 2024	Attend Committee advisor call re: updates (0.4); conference with A. Parra-Criste re: same (0.1).	P Abelson	0.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
25 April 2024	Attend Committee advisors' call re: updates.	C West	0.40
25 April 2024	Call with BRG and HL teams re: strategy.	M Meises	0.40
25 April 2024	Attend Committee advisor call re: updates (0.5); conference with P. Abelson re: same (0.1).	A Parra Criste	0.60
26 April 2024	Scheduling emails (0.1); update call (0.4).	J Shore	0.50
26 April 2024	Conference with A. Parra Criste re: update.	P Abelson	0.20
29 April 2024	Attend Committee advisor call re: update.	P Abelson	0.40
29 April 2024	Conferences with W&C team re: case status (0.2); call with HL and BRG teams re: strategy (0.4).	M Meises	0.60
29 April 2024	Attend Committee advisor call re: updates.	A Parra Criste	0.50
30 April 2024	Emails with Ad Hoc Dollar Group.	J Shore	0.30
30 April 2024	Attend Committee advisors call re: update (0.5); conference with A. Parra Criste re: same (0.3).	P Abelson	0.80
<b>SUBTOTAL: Case Strategy</b>			<b>33.00</b>

## Claims Administration & Objections

1 April 2024	Review email correspondence re: Gemini issues.	P Abelson	0.10
1 April 2024	Review intervention in Digital Currency Group adversary proceeding (0.8); review of materials re: same (0.7).	C West	1.50
1 April 2024	Draft joinder re: Gemini settlement motion (1.0); review intervention stipulation re: Digital Currency Group adversary proceeding (0.1); conference with S. Kaul re: same (0.1).	M Meises	1.20
1 April 2024	Emails with W&C team re: discovery re: Gemini settlement.	A Parra Criste	0.10
2 April 2024	Review draft pleadings (1.3); call re: Digital Currency Group turnover (0.1).	J Shore	1.40
2 April 2024	Review email correspondence re: creditor stipulation (0.1); review responses to Gemini subpoena (0.1); review email correspondence re: claims objection (0.1).	P Abelson	0.30
2 April 2024	Review Digital Currency Group counterclaims (0.4); conduct legal research re: same (2.1).	C West	2.50
2 April 2024	Review motion for judgment on pleadings re: Three Arrows (1.0); conference with S. Kaul re: same (0.1); review Coinflip stipulation (0.3); confer with BRG team re: same (0.1).	M Meises	1.50
2 April 2024	Review Digital Currency Group answer and counterclaim (1.0); review summary of same (0.1).	A Parra Criste	1.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
3 April 2024	Calls re: Digital Currency Group pleadings (0.1); review draft judgment on pleadings (1.5); emails re: intervention in Digital Currency Group adversary proceeding (0.4).	J Shore	2.00
3 April 2024	Review and edit Debtors' motion for judgment on pleadings re: Three Arrows adversary proceeding (1.5); emails with W&C team re: same (0.2); review of materials re: Digital Currency Group counterclaims (1.1); review settlement communications (0.3).	C West	3.10
3 April 2024	Review omnibus claim objections (2.2); conference with S. Kaul re: same (0.1); conferences with BRG team re: same (0.2); conference with Cleary team re: same (0.2).	M Meises	2.70
3 April 2024	Review motion for judgment on pleadings in Digital Currency Group adversary (1.0).	A Parra Criste	1.00
4 April 2024	Review Debtors' draft motion for judgment on pleadings re: Digital Currency Group adversary proceeding.	C West	0.40
4 April 2024	Review claim objections.	M Meises	0.40
5 April 2024	Review research re: Digital Currency Group counterclaim.	C West	0.80
5 April 2024	Confer with BRG team re: claims (0.1); confer with Cleary team re: same (0.1); review omnibus objection order (0.2); confer with Cleary team re: same (0.1); confer with W&C team re: same (0.1).	M Meises	0.60
7 April 2024	Review Debtors' judgment on pleadings re: Digital Currency Group action (0.5); review email correspondence re: claims issues (0.1); review omnibus objection (0.1); review draft order re: 27th omnibus objection (0.1).	P Abelson	0.80
8 April 2024	Review amended answer and counterclaim re: Digital Currency Group complaint (0.8); review email correspondence re: Gemini issues (0.1).	P Abelson	0.80
8 April 2024	Review research re: counterclaim and potential estimation motion.	C West	0.90
9 April 2024	Confer with Cleary team re: Gemini settlement motion (0.1); review reply to omnibus claim objection (0.1).	M Meises	0.20
9 April 2024	Review Gemini settlement order (0.2); further review revised Gemini settlement order (0.1); emails with Cleary team re: Gemini settlement objections (0.2).	A Parra Criste	0.50
10 April 2024	Review revised Gemini approval order (0.1); review response from Coinflip re: claims objection (0.3); Review email correspondence re: Gemini issues (0.1); review Medina response re: Gemini (0.1).	P Abelson	0.60
10 April 2024	Review claims issues (0.6); confer with A. Parra Criste re: same (0.1); conferences with P. Abelson re: same (0.3); conferences with Cleary team re: same (0.2); review objections to Gemini settlement (0.2); prepare joinder re: Gemini settlement motion (0.1).	M Meises	1.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
10 April 2024	Review objection to Gemini settlement (0.5); emails with Cleary team re: status of objections to Gemini settlement (0.2).	A Parra Criste	0.70
11 April 2024	Review email correspondence re: Gemini issues.	P Abelson	0.10
11 April 2024	Call with L. Barefoot re: Coinflip settlement (0.2); review follow-up emails re: same (0.2); review research re: Digital Currency Group counterclaim and potential motion to estimate (1.8).	C West	2.20
11 April 2024	Review claims pleadings.	M Meises	0.20
11 April 2024	Call with Gemini counsel re: settlement objection (0.2); emails to Committee advisors re: same (0.2).	A Parra Criste	0.40
12 April 2024	Review email correspondence re: Coinflip (0.1); review Coinflip settlement agreement (0.1); review email correspondence re: Cypress stipulation (0.1); review email correspondence re: Gemini issues (0.1); review email correspondence re: claims issues (0.1).	P Abelson	0.50
12 April 2024	Review factual and legal research re: Digital Currency Group's counterclaim.	C West	1.80
12 April 2024	Review claims stipulation (0.2); conference with Cleary team re: same (0.1); conferences with BRG team re: same (0.1); conference with same re: various claim issues (0.3); review proposed claims allowance order (0.3); conferences with Cleary team re: same (0.2); conferences with A. Parra Criste re: same (0.2).	M Meises	1.40
13 April 2024	Review revised order re: claims.	P Abelson	0.20
13 April 2024	Provide comments to notice of presentment re: allowance of claims (0.7); conference with P. Abelson re: same (0.1); revise same (0.2); conferences with Cleary team re: same (0.2).	M Meises	1.20
14 April 2024	Review revise Gemini settlement proposed order.	A Parra Criste	0.20
15 April 2024	Review revised Coinflip order (0.2); call with Cleary, Proskauer, and Hughes Hubbard teams re: Gemini (0.4); call with A. Parra Criste re: same (0.1); review email correspondence re: Gemini settlement (0.1).	P Abelson	0.80
15 April 2024	Comment on Coinflip settlement agreement (1.0); conferences with Cleary team re: same (0.3); conference with A. Parra Criste re: same (0.1); conferences with same re: claim issues (0.1) review stipulation re: claim (0.2); conference with A. Parra Criste re: same (0.1).	M Meises	1.80
15 April 2024	Attend call re: Gemini settlement order (0.5); review follow up emails re: same (0.2); follow up call with P. Abelson re: same (0.1); review Coinflip settlement agreement (0.4); review stipulation re: estimation of creditor claims (0.2).	A Parra Criste	1.40
16 April 2024	Emails re: Digital Currency Group counter claims.	J Shore	0.10
16 April 2024	Review email correspondence re: claims stipulation.	P Abelson	0.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
16 April 2024	Review draft intervention stipulation (0.7); review correspondence re: Coinflip settlement (0.3).	C West	1.00
16 April 2024	Conference with A. Parra Criste re: claim stipulation (0.1); review Plan provisions re: disputed claim reserve (0.3); provide comments on Coinflip settlement agreement (0.2); conference with A. Parra Criste re: same (0.2); conferences with BRG team re: claim stipulation tracker (0.1); call with same re: same (0.2).	M Meises	1.10
16 April 2024	Conferences with Hughes Hubbard re: Gemini matters (0.5); call with P. Abelson re: same (0.1); emails with W&C and Cleary teams re: claims proposed stipulation comments (0.3).	A Parra Criste	0.90
16 April 2024	Review PSA re: claim transfers (0.3); correspond with A. Parra Criste re: same (0.1).	P Strom	0.40
17 April 2024	Review email correspondence re: Gemini settlement (0.1); review email correspondence re: Coinflip settlement (0.1).	P Abelson	0.20
17 April 2024	Review research re: estimation of Digital Currency Group counterclaim.	C West	0.90
17 April 2024	Conference with BRG team re: claims (0.2); follow up call with BRG re: claims (0.5); further follow up call with BRG re: claims (0.4); review Moro stipulation (0.1); provide comments on Debtors' notice re: transferring claims (0.6); conference with P. Abelson re: same (0.1).	M Meises	1.90
17 April 2024	Call with BRG team re: claims tracking.	A Parra Criste	0.50
17 April 2024	Call with M. Meises, A. Parra Criste and BRG team re: claims matters.	P Strom	0.50
18 April 2024	Review Moro stipulation (0.1); review email correspondence re: Gemini settlement (0.1); review email correspondence re: claims trading (0.1).	P Abelson	0.30
18 April 2024	Review factual and legal research re: Digital Currency Group's counterclaim.	C West	1.50
18 April 2024	Conference with Cleary team re: notice re: transferring claims.	M Meises	0.70
19 April 2024	Review email correspondence re: Gemini settlement (0.1); review email correspondence re: Coinflip motion (0.1); review email correspondence re: claims trading (0.1); review proposed claims stipulation (0.1).	P Abelson	0.40
19 April 2024	Call with Debtors' counsel re: motion to dismiss Digital Currency Group counterclaim and estimation motion re: same (1.0); call with S. Kaul re: same (0.3); review and comment on Debtors' draft motion to dismiss (7.0).	C West	8.30
19 April 2024	Review several claims stipulations (0.5); conference with A. Parra Criste re: same (0.1); conferences with P. Abelson re: same (0.2); review motion to dismiss Digital Currency Group counterclaim (0.3).	M Meises	1.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
20 April 2024	Review Gemini settlement agreement (0.2); review proposed scheduling order (0.1).	P Abelson	0.30
20 April 2024	Review and edit motion to dismiss Digital Currency Group counterclaim (2.0); emails with W&C team re: same (0.2).	C West	2.20
22 April 2024	Review motion to dismiss on Digital Currency Group claims.	J Shore	0.60
22 April 2024	Review email correspondence re: claims issues.	P Abelson	0.10
22 April 2024	Prepare for call with Debtors' advisors re: Gemini settlement dispute (0.1); attend same (0.4); call with S. Kaul re: updates on issues (0.1); review research re: motion to estimate (0.6); review draft motion (0.8); review revised motion to dismiss Digital Currency Group counterclaims (0.6).	C West	2.60
22 April 2024	Review motion to dismiss re: Digital Currency Group (0.7); call with Cleary team re: Gemini settlement dispute process (0.2); emails with same re: same (0.1); debrief correspondence with P. Abelson re: same (0.2).	A Parra Criste	1.20
23 April 2024	Review response to Digital Currency Group counterclaim (1.1); review email correspondence re: motion to estimate (0.2).	P Abelson	1.30
23 April 2024	Review and edit draft motion to estimate (1.2); conduct legal research re: same (2.2); calls and emails with W&C team re: same (0.4).	C West	3.80
23 April 2024	Review and comment on claim tracker (1.6); conferences with BRG team re: same (0.6); legal research re: claim estimation (0.2).	M Meises	2.40
23 April 2024	Review questions re: motion to estimate Digital Currency Group claims (0.2); review and revise Gemini settlement dispute pleadings (1.5).	A Parra Criste	1.70
24 April 2024	Conference with A. Parra Criste re: Gemini settlement (0.2); review email correspondence re: same (0.1); review Gemini letter agreement (0.2).	P Abelson	0.50
24 April 2024	Review and edit revised motion to estimate (1.4); review correspondence re: outstanding issues re: Gemini settlement (0.4).	C West	1.80
24 April 2024	Provide comments on estimation order (0.2); emails to S. Kaul re: same (0.2); email to Cleary team re: same (0.1).	M Meises	0.50
24 April 2024	Call with L. Barefoot (Cleary) re: Gemini (0.1); call with P. Abelson re: same (0.2); emails with Cleary team re: same (0.2); email to Committee re: same (0.2); call with S. O'Neal re: status of dispute (0.2); review Digital Currency Group estimation motion (0.3).	A Parra Criste	1.20
24 April 2024	Research for M. Meises re: claim estimation motions.	G Sutherland	0.60
25 April 2024	Review opposition to Digital Currency Group's motion to stay and corresponding research.	C West	1.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
25 April 2024	Review and revise claims chart.	M Meises	2.40
26 April 2024	Review issues re: motion to estimate (1.0); calls with Debtors' counsel re: same (0.5); calls and emails with W&C team re: same (0.9).	C West	2.40
26 April 2024	Review Gemini letter agreement.	A Parra Criste	0.20
28 April 2024	Review and edit draft correspondence to Court re: procedure for motions in Digital Currency Group adversary proceeding (0.5); emails with Debtors' counsel re: same (0.1).	C West	0.60
29 April 2024	Review and edit draft correspondence to Court re: procedure for motions in Digital Currency Group adversary proceeding (0.9); emails with Debtors' counsel re: same (0.1); review and analyze Digital Currency Group's opposition to motion for judgment on pleadings (0.7); review of documents re: same (0.5).	C West	2.20
29 April 2024	Conference with Cleary team re: setoff motion (0.1); provide comments and revisions to claims chart (1.2); conferences with BRG team re: same (0.5); conference with P. Abelson re: claims (0.1).	M Meises	1.90
30 April 2024	Provide comments on claims chart (0.8); conferences with BRG team re: same (0.8).	M Meises	1.60
30 April 2024	Call with C. West re: Digital Currency Group claim matters.	A Parra Criste	0.10
<b>SUBTOTAL: Claims Administration &amp; Objections</b>			<b>92.40</b>

### Committee Meetings & Communications

1 April 2024	Conference with E. Daucher re: Plan issues.	P Abelson	0.40
1 April 2024	Review communications with Committee members.	C West	0.30
2 April 2024	Review draft Committee presentation.	P Abelson	0.20
2 April 2024	Review and edit slides for Committee re: DCG counterclaims.	C West	0.20
2 April 2024	Review deck for Committee meeting.	M Meises	0.20
2 April 2024	Prepare Committee meeting materials (0.5); review and comment on BRG team's slides (0.2).	A Parra Criste	0.70
3 April 2024	Attend Committee meeting. (partial)	J Shore	0.50
3 April 2024	Attend weekly Committee meeting re: updates and next steps (1.0); conference with A. Parra Criste re: Committee meeting (0.1).	P Abelson	1.10
3 April 2024	Prepare for Committee meeting (0.3); attend same re: updates and next steps (0.9).	C West	1.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
3 April 2024	Attend weekly Committee meeting re: updates and next steps.	M Meises	0.90
3 April 2024	Pre-call emails with W&C team re: updates (0.1); pre-call with P. Abelson re: same (0.1); attend Committee call re: updates and next steps (1.2); emails to Committee re: strategy issues (0.1).	A Parra Criste	1.50
3 April 2024	Review and revise minutes for prior Committee meetings.	P Strom	0.80
7 April 2024	Review and revise Committee meeting minutes.	P Abelson	0.90
8 April 2024	Review and revise April 3 Committee meeting minutes.	P Abelson	0.20
8 April 2024	Prepare minutes for Committee meeting (1.4); conference with P. Abelson re: same (0.1); revise same (0.1); conference with P. Strom re: same (0.1).	M Meises	1.70
9 April 2024	Review and revise Committee deck.	P Abelson	0.20
9 April 2024	Review deck for Committee meeting (0.3); conferences with P Strom and A Parra Criste re: same (0.2).	M Meises	0.50
9 April 2024	Call with P. Strom re: Committee meeting materials (0.5); review Committee deck (0.3).	A Parra Criste	0.80
9 April 2024	Call with A. Parra Criste re: deck for April 10 Committee call (0.4); call with J. Wilson and A. Parra Criste re: confirmation matters re: upcoming Committee call (0.2); draft presentation deck for April 10 Committee call (0.4); revise same per W&C team comments (0.2).	P Strom	1.20
10 April 2024	Weekly call with Committee.	J Shore	1.00
10 April 2024	Attend weekly Committee meeting re: updates and next steps (1.0); conference with E. Daucher re: Committee issues (0.2).	P Abelson	1.20
10 April 2024	Review meeting materials for weekly Committee meeting (0.1); prepare for same (0.2); attend same re: updates and next steps (0.9).	C West	1.20
10 April 2024	Attend weekly Committee meeting re: updates and next steps.	M Meises	0.90
10 April 2024	Attend weekly Committee meeting re: updates and next steps (1.0); debrief call with P. Abelson re: same (0.1).	A Parra Criste	1.10
11 April 2024	Review bylaws (0.2); conferences with W&C team re: same (0.2).	M Meises	0.40
15 April 2024	Review agenda for Committee call (0.2); correspond with Committee members re: attendance for meeting (0.2).	A Parra Criste	0.40
16 April 2024	Conference with A. Parra Criste re: Committee meeting.	P Abelson	0.10
16 April 2024	Review draft Committee meeting slides (0.4); prepare for Committee meeting (0.4).	C West	0.80
16 April 2024	Prepare slides deck for Committee meeting (2.7); conferences	M Meises	4.70



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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	with P. Strom re: same (0.3); conferences with S. Kaul re: same (0.2); conferences with BRG team re: same (0.5); provide comments on Committee deck (0.6); conferences with P. Strom re: same (0.4).		
16 April 2024	Correspond with W&C team re: coordination of Committee meetings (0.3); call with P. Strom re: Committee deck (0.4); email to W&C and BRG teams re: proposed agenda for Committee call (0.3); review and comment on Committee deck (1.5); review Committee governance matters (0.2).	A Parra Criste	2.70
16 April 2024	Draft presentation deck for April 17 Committee call (1.2); conferences M Meises re: same (0.4); revise deck and correspond with A. Parra Criste re: same (0.6); correspond with M. Meises re: same (0.3).	P Strom	2.50
17 April 2024	Prepare for weekly Committee call (0.3); attend same (1.9).	P Abelson	2.20
17 April 2024	Attend weekly Committee meeting re: updates and next steps.	C West	1.90
17 April 2024	Prepare for Committee meeting (0.2); attend same (1.9).	M Meises	2.10
17 April 2024	Attend Committee meeting re: updates (2.0); emails with Committee re: KYC process (0.1).	A Parra Criste	2.10
18 April 2024	Several conferences with Committee members re: claims.	M Meises	0.60
19 April 2024	Conferences with Committee members re: claims.	M Meises	0.10
21 April 2024	Conferences with Committee members re: claims.	M Meises	0.10
22 April 2024	Review emails from Committee members (0.2); correspond with W&C team re: meeting with Committee members (0.2).	A Parra Criste	0.40
23 April 2024	Call with Committee member re: updates.	C West	0.60
23 April 2024	Review Committee deck (0.1); conference with P. Strom re: same (0.1); conferences with W&C team re: Committee meeting (0.1).	M Meises	0.30
23 April 2024	Review and revise Committee deck (0.2); review BRG team's Committee deck slides (0.2); call with J. Wilson re: same (0.1); call with Committee member re: Plan issues (0.5); email to Committee members re: call (0.1).	A Parra Criste	1.10
23 April 2024	Prepare and finalize update deck for Committee.	P Strom	0.70
24 April 2024	Respond to Committee member emails (0.3); draft email to Committee member re: strategy (0.7).	A Parra Criste	1.00
25 April 2024	Conference with Committee members re: claims (0.1); prepare summary of recent pleading for Committee (0.5).	M Meises	0.60
25 April 2024	Review Committee member inquiries.	A Parra Criste	0.20
26 April 2024	Conference with Committee member re: claims trading notice	M Meises	2.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	(0.1); revise minutes of Committee meetings (2.0); conferences with C. Chitwan re: same (0.2).		
26 April 2024	Email to Committee re: Gemini lender replacement (0.2); email to Committee re: Gemini settlement (0.1).	A Parra Criste	0.30
30 April 2024	Review Committee materials.	J Shore	0.40
30 April 2024	Review draft Committee meeting deck (0.3); conference with E. Daucher re: Committee issues (0.1).	P Abelson	0.40
30 April 2024	Review and revise minutes for prior Committee meetings.	C West	0.80
30 April 2024	Provide comments on deck for Committee meeting (1.1); conferences with BRG team re: same (0.2).	M Meises	1.30
30 April 2024	Prepare Committee deck outline (0.1); email same to Committee advisors (0.1); prepare Committee deck (1.5); finalize and coordinate same with W&C team (0.3); review and comment on BRG team's Committee deck slides (0.2); email to Committee re: letter from Pryor Cashman (0.2); call with P. Abelson re: Committee call (0.5).	A Parra Criste	2.90
<b>SUBTOTAL: Committee Meetings &amp; Communications</b>			<b>52.90</b>

### Crypto Matters, Business Operations, & Utilities

3 April 2024	Review update re: Grayscale Bitcoin Trust.	P Abelson	0.10
<b>SUBTOTAL: Crypto Matters, Business Operations, &amp; Utilities</b>			<b>0.10</b>

### Creditor Communications

2 April 2024	Review creditor inquiries.	A Parra Criste	0.10
8 April 2024	Respond to creditor inquiry.	A Parra Criste	0.20
19 April 2024	Prepare notice for Committee website (0.4); conference with P. Abelson re: same (0.1).	M Meises	0.50
21 April 2024	Conference with C. Chitwan re: posting on Committee website (0.1); conference with Cleary team re: same (0.1).	M Meises	0.20
25 April 2024	Revise language for Committee website (0.2); conference with Cleary team re: same (0.1); conference with C. Chitwan re: same (0.1).	M Meises	0.40
26 April 2024	Conference with Kroll team re: Committee website posting (0.1); conference with C. Chitwan re: same (0.1).	M Meises	0.20
<b>SUBTOTAL: Creditor Communications</b>			<b>1.60</b>

### Exclusivity, Plan & Disclosure Statement

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
1 April 2024	Review final version of proposed findings of fact.	J Shore	1.00
1 April 2024	Conference with C. Chitwan re: confirmation order (0.1); conference with A. Parra Criste re: same (0.1); revise confirmation order (3.1).	M Meises	3.30
1 April 2024	Review confirmation order redlines (0.5); correspond with M. Meises and L. Lundy re: same (0.1).	A Parra Criste	0.60
2 April 2024	Preparation for meeting (0.8); calls with Debtors re: closing issues (0.5).	J Shore	1.30
2 April 2024	Attend call with Cleary, BRG and Proskauer teams re: closing preparation (0.5); prepare memo to P. Abelson and A. Parra Criste re: closing preparation update (0.5); review closing checklist (0.2); revise confirmation order (3.0).	M Meises	4.20
3 April 2024	Conference with A. Parra Criste re: distribution principles (0.2); review updated proposal (0.2); conference with A. Parra Criste re: same (0.1).	P Abelson	0.50
3 April 2024	Revise confirmation order.	M Meises	2.50
3 April 2024	Correspond with M. Meises re: confirmation orders.	G Zahiremami	0.20
4 April 2024	Call and emails re: post-confirmation processes (1.0); wind-down oversight committee request call and emails (1.0).	J Shore	2.00
4 April 2024	Review distribution mechanics issues (0.2); revise confirmation order (4.0) conference with A. Parra Criste re: same (0.1).	M Meises	4.30
4 April 2024	Review and further revise confirmation order.	A Parra Criste	0.70
8 April 2024	Emails re: Plan distribution principles (0.3); effective date planning (1.0).	J Shore	1.30
8 April 2024	Conference with B. Rosen re: proposal (0.2); conference with A. Parra Criste re: confirmation issues (0.2); conference with M. Renzi re: same (0.1); review analysis re: distribution principles (0.4).	P Abelson	0.90
8 April 2024	Conferences with W&C team re: stay pending appeal.	M Meises	0.30
8 April 2024	Review wind-down oversight committee initiative.	A Parra Criste	0.30
8 April 2024	Emails with M. Meises re: stay pending appeals (0.1); conduct legal research re: same (5.2); follow-up correspondence with M. Meises re: same (0.2).	G Zahiremami	5.50
9 April 2024	Attend closing checklist call (0.6); follow up emails re: same (0.3); call with Debtors' counsel re: confirmation issues (0.5)	J Shore	1.40
9 April 2024	Review draft and closing checklist (0.4); attend closing checklist call (0.6); call with W&C team re: transition issues (0.4); conference with A. Parra Criste re: confirmation issues (0.1); call with Cleary team re: same (0.5).	P Abelson	2.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
9 April 2024	Call with Debtors' counsel re: confirmation and distributions (0.5); review research re: stay issues (0.6).	C West	1.10
9 April 2024	Call with Cleary and Proskauer teams re: closing preparation (0.5); legal research re: stay pending appeal (0.5); call with Cleary team re: same (0.5).	M Meises	1.50
9 April 2024	Call with Cleary and Proskauer teams re: closing checklist (0.5); review HL team's analysis re: Distribution Principles (0.1); provide comments re: same (0.3); call with W&C team re: wind-down initiative (0.3).	A Parra Criste	1.20
10 April 2024	Review and comment on draft response to potential stay pending appeal motion (2.0); conference with P. Abelson re: same (0.5); research and prepare memo re: bonds for stay pending appeal (4.0); conferences with G. Sutherland re: stay pending appeal research (0.2).	M Meises	6.70
10 April 2024	Call with M. Meises re: appeal bond research (0.2); email to W&C team re: same (0.4).	G Sutherland	0.60
10 April 2024	Legal research re: appeal bond issues.	L Crane	1.80
10 April 2024	Legal research for G. Sutherland re: appeal bond issues.	L Zhong	3.00
11 April 2024	Conference with M. Renzi re: bond for stay pending appeal (0.3); review and provide comments to draft objection to anticipated stay pending appeal motion (5.2); conference with S. Kaul re: same (0.2).	M Meises	5.70
11 April 2024	Call with BRG team re: wind-down items (1.0); prepare wind-down action plan (1.0); emails with W&C litigation team re: stay pending appeal strategy (0.2).	A Parra Criste	2.20
11 April 2024	Legal research re: appeal bond issues.	G Sutherland	7.80
11 April 2024	Legal research re: appeal bond issues.	L Crane	4.40
11 April 2024	Legal research for G. Sutherland re: appeal bond issues.	L Zhong	4.60
12 April 2024	Review email correspondence re: distribution issues (0.1); review analysis re: appeal bond (0.1).	P Abelson	0.20
12 April 2024	Conferences with G. Sutherland re: stay pending appeal research (0.5); comment on draft objection to potential stay pending appeal motion (0.3).	M Meises	0.80
12 April 2024	Review wind-down organization and planning (2.5); review and comment on closing checklist (1.0); review Plan provisions and develop checklist (1.0); calls with W&C team re: same (0.5); develop stay pending appeal strategy (1.0).	A Parra Criste	6.00
12 April 2024	Legal research re: appeal bond characteristics (2.7); draft summary chart re: same (0.8); legal research re: appeal bond issues (0.9).	G Sutherland	4.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
12 April 2024	Legal research for G. Sutherland re: appeal bond issues.	A Sivathas	5.70
13 April 2024	Conferences with G. Sutherland re: stay pending appeal research.	M Meises	0.50
13 April 2024	Prepare chart for M. Meises re: appeal bond characteristics (3.8); revise chart for M. Meises re: appeal bond characteristics (0.9); legal research re: unreported Second Circuit appeal bond issues (1.1); email to M. Meises re: same (0.1).	G Sutherland	5.90
14 April 2024	Revise chart for M. Meises re: appeal bond characteristics.	G Sutherland	2.80
15 April 2024	Conference with C. West re: appeal issues.	P Abelson	0.20
15 April 2024	Review and edit draft opposition to potential motion for stay pending appeal (2.0); emails with W&C team re: same (0.2).	C West	2.20
15 April 2024	Comment on draft objection to potential stay pending appeal motion (1.1); conference with S. Kaul re: same (0.1); conferences with G Sutherland re: stay pending appeal research (0.5); review research re: same (1.2).	M Meises	2.90
15 April 2024	Research for M. Meises re: appeal bond characteristics (4.1); revise chart for same re: same (0.6); revise appeal bond chart for M. Meises (2.4).	G Sutherland	7.10
16 April 2024	Revise potential stay opposition draft.	J Shore	1.20
16 April 2024	Review opposition to stay pending appeal.	C West	0.50
16 April 2024	Prepare memo re: stay pending appeal bonds.	M Meises	1.00
16 April 2024	Emails with Proskauer team re: Gemini Lender member appointment (0.2); review Plan and bylaw provisions re: same (0.1).	A Parra Criste	0.30
16 April 2024	Revise appeal bond chart for M. Meises (3.6); revise appeal bond chart for M. Meises (1.3).	G Sutherland	4.90
17 April 2024	Conference with A. Parra Criste re: Plan issues (0.3); review email correspondence re: distribution issues (0.1).	P Abelson	0.40
17 April 2024	Review factual and legal research re: bond sizing for stay pending appeal (1.0); review opposition to potential stay motion and research re: same (0.7).	C West	1.70
17 April 2024	Revise memo re: stay pending appeal bonds (2.1); conferences with G. Sutherland re: same (0.4).	M Meises	2.50
17 April 2024	Emails with Genesis and Cleary teams re: KYC process.	A Parra Criste	0.30
17 April 2024	Revise appeal bond chart.	G Sutherland	4.30
18 April 2024	Review appellate research and related draft papers.	C West	1.20
18 April 2024	Finalize appeal bond chart for M. Meises.	G Sutherland	0.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
22 April 2024	Confer with P. Abelson re: confirmation issues (0.2); review stay materials (0.2).	J Shore	0.40
22 April 2024	Conference with C. Shore re: confirmation issues (0.2); review email correspondence re: distribution issues (0.1).	P Abelson	0.30
22 April 2024	Revise memo re: stay pending appeal bonds (5.4); conferences with G. Sutherland re: same (0.2); email to W&C team re: same (0.2).	M Meises	5.80
22 April 2024	Finalize appeal bond chart.	G Sutherland	0.50
23 April 2024	Attend confirmation preparation call with Debtors and Ad Hoc Group professionals (0.9); review email correspondence re: distribution issues (0.1); conference with M. Nuvelstijn, C. West, and A. Parra Criste re: appeal issues (0.6); conference with A. Parra Criste re: meeting (0.1).	P Abelson	1.70
23 April 2024	Call with Cleary team re: closing issues (0.9); conference with G. Sutherland re: research re: bonds for stay pending appeal (0.1); revise memo re: same (2.2).	M Meises	3.20
23 April 2024	Call with Cleary and Proskauer teams re: wind-down/closing list.	A Parra Criste	1.00
23 April 2024	Finalize appeal bond chart (0.5); research re: estimation motions (0.5).	G Sutherland	1.00
23 April 2024	Correspond with G. Sutherland re: bond appeal chart (0.1); revise same (0.2).	G Zahiremami	0.30
24 April 2024	Review analysis re: stay pending appeal.	P Abelson	0.10
24 April 2024	Review research re: potential motion to stay pending appeal.	C West	0.90
24 April 2024	Revise memo re: bonds for stay pending appeal (0.7); provide comments to draft response to potential motion for stay pending appeal (4.2); conference with C. West and S. Kaul re: same (0.1).	M Meises	5.00
25 April 2024	Review letter from US Trustee re: Plan issues.	P Abelson	0.20
29 April 2024	Review letter from the Dollar Ad Hoc Group (0.4); review appellate stay research and pleadings (0.9).	C West	1.30
30 April 2024	Conference with M. Meises re: rebalancing (0.1); conference with M. Meises and S. O'Neal re: same (0.2); review letter re: same (0.1); call with Debtors and Ad Hoc Group advisors re: Plan issues (0.8).	P Abelson	1.20
30 April 2024	Call with Debtors' counsel and Ad Hoc Group counsel re: plan status.	C West	0.70
30 April 2024	Review correspondence re: Plan issues (0.1); conferences with P. Abelson re: same (0.2); conference with P. Abelson and Cleary team re: plan issues (0.2); attend call with Proskauer and Cleary teams re: closing issues (0.7).	M Meises	1.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
30 April 2024	Call with Cleary and Proskauer teams re: closing preparation (0.4); email to Proskauer team re: Gemini lender member seat (0.1).	A Parra Criste	0.50
<b>SUBTOTAL: Exclusivity, Plan &amp; Disclosure Statement</b>			<b>155.70</b>

## Hearings

12 April 2024	Review April 16 hearing agenda.	P Abelson	0.10
12 April 2024	Conferences with W&C team re: upcoming hearing.	M Meises	0.20
16 April 2024	Attend omnibus hearing re: Gemini (1.5); call with C. West re: omnibus hearing (0.1).	J Shore	1.60
16 April 2024	Prepare for April 16 hearing (0.4); attend same (1.5); conference with A. Parra Criste re: same (0.1).	P Abelson	2.00
16 April 2024	Prepare for omnibus hearing (0.3); call with C. Shore re: same (0.1); attend same (1.5).	C West	1.90
16 April 2024	Attend omnibus hearing.	M Meises	1.50
16 April 2024	Attend hearing.	A Parra Criste	1.50
<b>SUBTOTAL: Hearings</b>			<b>8.80</b>

## Investigations

1 April 2024	Call re: SOF discovery.	J Shore	0.40
1 April 2024	Review document requests from SOF (0.4); correspond with W&C team re: same (0.1).	C West	0.50
7 April 2024	Review correspondence re: discovery re: Gemini settlement.	C West	0.40
10 April 2024	Meet with S. Kaul re: litigation status.	C West	0.40
11 April 2024	Call with S. Kaul re: litigation matters.	C West	0.10
17 April 2024	Review email correspondence re: Digital Currency Group document production.	P Abelson	0.10
17 April 2024	Review Digital Currency Group debt documents (1.0); coordinate review of same with S. Kaul (0.2); email to Cleary and Proskauer teams re: same (0.1).	A Parra Criste	1.30
18 April 2024	Review letter in response to Digital Currency Group letter; review email correspondence re: Digital Currency Group 2004 letter.	P Abelson	0.10
18 April 2024	Review and edit correspondence re: Digital Currency Group's 2004 production (0.6); review of materials re: same (0.2).	C West	0.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
23 April 2024	Review letter re: Digital Currency Group discovery.	P Abelson	0.20
24 April 2024	Review email correspondence re: Digital Currency Group 2004 letter.	P Abelson	0.10
24 April 2024	Review correspondence re: 2004 motion production.	C West	0.40
24 April 2024	Review 2004 compliance issues (0.1); correspond with S. Kaul re: response to same (0.1).	A Parra Criste	0.20
25 April 2024	Confer with C. Ribeiro (Cleary) and S. Kaul re: response (0.1); draft 2004 summary to Committee (0.3); email to Weil team re: status (0.1).	A Parra Criste	0.50
26 April 2024	Review correspondence re: Digital Currency Group's 2004 production (0.3); emails with W&C team re: same (0.1).	C West	0.40
26 April 2024	Review and revise 2004 letter to Digital Currency Group.	A Parra Criste	0.20
<b>SUBTOTAL: Investigations</b>			<b>6.10</b>

**Professional Retention & Fees – Other**

12 April 2024	Review proposed interim fee order (0.2); emails with Committee advisors re: same (0.1).	S Ludovici	0.30
15 April 2024	Follow up correspondence with Cleary team re: interim fee order.	S Ludovici	0.20
19 April 2024	Review HL team's monthly fee application for filing.	S Ludovici	0.10
<b>SUBTOTAL: Professional Retention &amp; Fees – Other</b>			<b>0.60</b>

**Professional Retention & Fees – W&C**

1 April 2024	Emails with Cleary team re: January fee statement.	S Ludovici	0.20
3 April 2024	Emails with S. Ludovici re: pro forma reviews.	G Zahiremami	0.10
9 April 2024	Review pro forma time entries for February fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Zahiremami	3.90
9 April 2024	Review pro forma time entries or expense entries for March monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.7); review pro forma time entries or expense entries for February monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.1).	S Ludovici	0.80
10 April 2024	Email with P. Abelson and M. Meises re: February fee statement.	S Ludovici	0.20
15 April 2024	Review draft supplemental declaration.	P Abelson	0.10



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DATE	DESCRIPTION	TIMEKEEPER	HOURS
15 April 2024	Review W&C disclosure issue (0.1); follow up correspondence re: interim fee order (0.1); draft fourth Abelson declaration (0.2).	S Ludovici	0.40
16 April 2024	Email with S. Ludovici re: supplemental disclosure.	J Shore	0.10
16 April 2024	Revise Abelson declaration (0.3); email and call with A. Alie re: interim fee order (0.3); email with A. Alie re: interim fee issue (0.2); email to C. Shore re: supplemental declaration (0.1).	S Ludovici	0.90
17 April 2024	Analyze fee payment issue.	S Ludovici	0.60
18 April 2024	Review pro forma time entries for February monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (6.8); conferences with S. Ludovici re: same (0.4).	M Meises	7.20
18 April 2024	Draft February monthly fee application.	S Ludovici	0.20
19 April 2024	Review and revise pro forma time entries or expense entries for February monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	P Abelson	1.90
19 April 2024	Review pro forma time entries for February monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (1.1); conference with S. Ludovici re: same (0.1).	M Meises	1.20
19 April 2024	Review pro forma time entries for March fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Zahiremami	4.30
19 April 2024	Review February edits (0.2); email with C. Ribeiro re: third fee order (0.1).	S Ludovici	0.30
20 April 2024	Review and revise pro forma time entries or expense entries for February monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	P Abelson	0.60
20 April 2024	Review pro forma time entries for March fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Zahiremami	2.00
21 April 2024	Review and revise pro forma time entries or expense entries for February monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	P Abelson	1.40
21 April 2024	Review pro forma time entries for February monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.1); conferences with S. Ludovici re: same (0.1).	M Meises	0.20
22 April 2024	Review and revise pro forma time entries or expense entries for February monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and	P Abelson	1.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	confidentiality.		
22 April 2024	Review pro forma time entries for February monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.1); conferences with S. Ludovici re: same (0.1).	M Meises	0.20
22 April 2024	Email with C. Chitwan re: time entries (0.1); review pro forma time entries or expense entries for February monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.1).	S Ludovici	0.20
25 April 2024	Revise February fee statement.	M Meises	0.50
25 April 2024	Review and revise February fee statement (1.6); emails with S. Ludovici re: same (0.1); email to P. Abelson re: same (0.1).	G Zahiremami	1.80
25 April 2024	Revise February monthly fee application.	S Ludovici	0.70
26 April 2024	Revise February fee statement (0.1); conferences with W&C team re: same (0.1).	M Meises	0.20
26 April 2024	Emails to S. Ludovici re: edits to February fee statement (0.1); implement edits to same (0.3); emails to M. Meises re: same (0.1).	G Zahiremami	0.50
26 April 2024	Review revisions to monthly fee application.	S Ludovici	0.10
29 April 2024	Review and finalize February fee application.	P Abelson	0.20
29 April 2024	Emails with W&C team re: February monthly fee statement.	S Ludovici	0.10
30 April 2024	Revise February monthly fee statement (0.2); email with Committee re: W&C monthly fee statement (0.1).	S Ludovici	0.30
<b>SUBTOTAL: Professional Retention &amp; Fees – W&amp;C</b>			<b>33.00</b>

## Reports, Schedules & Statements

12 April 2024	Review supplemental Cleary declaration.	P Abelson	0.10
<b>SUBTOTAL: Reports, Schedules &amp; Statements</b>			<b>0.10</b>

## Taxes

11 April 2024	Call with S. Fryman re: wind-down tax matters.	A Parra Criste	0.20
15 April 2024	Review email correspondence re: tax issues.	P Abelson	0.10
15 April 2024	Email to W&C tax team re: key tax workstreams (0.2); call with S. Fryman re: same (0.1).	A Parra Criste	0.30
22 April 2024	Coordinate call with W&C team re: tax for Plan matters.	A Parra Criste	0.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
26 April 2024	Attend call with Cleary and BRG teams re: tax issues.	P Abelson	0.80
26 April 2024	Call with W&C team re: tax matters.	A Parra Criste	1.00
<b>SUBTOTAL: Taxes</b>			<b>2.60</b>
<b>TOTAL</b>			<b>386.90</b>

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**Exhibit D**

**Expense Summary & Detail**

**Expenses Summary for White & Case**

<b>Category</b>	<b>Amount</b>
Airfare	\$1,016.20
Computer Services	\$35.00
Court Reporter	\$6,334.47
E-Discovery Data Hosting / Storage	\$1,733.76
E-Discovery User Fees	\$225.00
Hotel Expense	\$705.80
Overtime Meals	\$35.00
Parking	\$8.75
Taxi - Business	\$150.34
Taxi - Overtime	\$37.37
<b>Grand Total</b>	<b>\$10,281.69</b>

**Expense Summary for Committee Members**

N/A

**Expense Detail for White & Case LLP**

<b>Date</b>	<b>Timekeeper</b>	<b>English Narrative</b>	<b>Category</b>	<b>Amount</b>
4/19/2024	Shore, Christopher	Round Trip, Economy airfare/fee on JetBlue Airways from NY to FL for Christopher Shore on 03/17/2024 for Travel to NY to attend meetings and hearings	Airfare	\$966.20
4/19/2024	Shore, Christopher	Round Trip, Economy airfare/fee on JetBlue Airways from NY to FL for Christopher Shore on 03/17/2024 for Travel to NY to attend meetings and hearings (Ticketing fee)	Airfare	\$50.00
4/1/2024	Sullivan, Janet	E-Discovery User Fees	E-Discovery User Fees	\$225.00
4/1/2024	Sullivan, Janet	E-Discovery Data Hosting / Storage	E-Discovery Data Hosting / Storage	\$1,733.76
4/5/2024	Abelson, Philip	U.S. Legal Support, Inc. Invoice Date: 06 February 2024. - 1 CERTIFIED COPY TRANSCRIPT OF: General   In re: Genesis Global Holdco, LLC	Court Reporter	\$3,648.38
4/11/2024	Abelson, Philip	Parking - Attend Confirmation Hearing - 18-Mar-2024	Parking	\$8.75
4/17/2024	Abelson, Philip	U.S. Legal Support, Inc. Invoice Date: 23 February 2024. - 1 CERTIFIED COPY TRANSCRIPT OF: Jason Brown   In re: Genesis Global Holdco, LLC	Court Reporter	\$2,686.09
4/8/2024	Parra Criste, Amanda	Car Services: 03/18/2024 - VOUCHER NUMBER 4031707325 - Amanda Parra Criste - FROM 1221 6 AVE MANHATTAN NY - TO WHITE PLAINS NY	Taxi - Business	\$150.34
4/19/2024	Parra Criste, Amanda	Internet - AA inflight internet service - 17-Apr-2024	Computer Services	\$35.00
4/22/2024	Sutherland, Gabe	Overtime Meals - Gabe Sutherland - 11-Apr-24	Overtime Meals	\$35.00
4/29/2024	Crane, Lauren	Overtime Transportation - - 10-Apr-24	Taxi - Overtime	\$37.37
4/1/2024	Wick, Katie	Hotel stay by Katie Wick at Sonesta Hotels and Resorts in New York for 4 nights Trial hotel stay	Hotel Expense	\$705.80

**Expense Detail for Committee Members**

N/A